Agenda

• Mike Unplugged
• Core-CT HCM Project
• Presentation on Technology Commercialization and Industry Relations
• Presentation on Financial Conflict of Interest
• Effort Reporting Update
• WebFOCUS 8 Updates
Effort Reporting Update
Summer 2015 Effort Report Update

• 90% returned to SPS by the due date!!!
  – Much better than in the past but need to work towards 100%
  – Please follow up on “missing” reports
• Some reports are being sent back through the process due to:
  – Cost transfers (new and adjustments)
  – Prorating adjustments
  – Validations
• All reports should be certified no later than the end of the 30-day grace period (Wednesday, 6/22/16)
Fall 2015 and Validations

• Fall 2015 is released
  – Initial Department Admin Review due 6/17
  – Due Date to SPS is 7/18

• Validations still happening
  – Student Pay = Effort
  – Commitments met
  – Faculty/Staff Pay ≤ Effort
Summer is Here!

Don’t forget to submit PAs to move 9 & 10 month faculty to non-grant accounts!
WebFOCUS 8 Post-Upgrade Update

- Handout: How to Bookmark Folders (Adding a Page) in WebFOCUS 8
- SPS reports now available in:
  
  *Financial Reporting/KFDM/Shared Content/
  Jennifer Pelletier/Custom Reports/
  **SPS Reports – for University-wide use**
How to Bookmark Folders (Adding a Page) in WebFOCUS 8

Log into WebFOCUS (https://bi.uconn.edu/)

Click on the New Page icon next to Home

This will create a new page for you to build. It will also show the Resources pane to the right.
How to Bookmark Folders (Adding a Page) in WebFOCUS 8

Navigate to the folder (in the Resources pane on the right) that you would like to Bookmark then drag & drop the folder to the white area on the left.

Note: to navigate to the SPS Reports – for University-wide use, expand the following folders:

- Financial Reporting
- KFDM
- Shared Content
- Jennifer Pelletier
- Custom Reports
- SPS Reports – for University-wide use